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Cablefax TV Innovation Summit

Letter From The Publisher

Amid unprecedented change within the TV ecosystem, no one can go it alone.

In fact, no business can thrive unless groups of dedicated individuals work together to achieve revenue and growth targets.

But is your team ready for what lies ahead? Does your staff have the knowledge to predict trends, plan for every contingency and understand every angle as the TV ecosystem shifts in real time?

These are tough questions. Now it's time for answers.

Cablefax's TV Innovation Summit in NYC on June 8 could be just the edge your team needs to make a big difference in your bottom line.

We'll explore evolving business models, multiscreen monetization, fan engagement, the customer experience, the new regulatory regime, Virtual Reality and more—all in an information-packed format under six hours.

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You'll be glad you did. And so will your team.

See you in NYC on June 8!

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What the Industry Reads First

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Five Questions: Making Sure Cable is at Consumer Tech's Table

Once a group concentrated more on TV makers and other CE manufacturers, the Consumer Technology Association (formerly the Consumer Electronics Association) is increasingly overlapping with the cable industry. As the Internet of Things proliferates and streaming video's play widens, there's even more room for collaboration. Among the areas cable and CTA are working together is WAVE, an interoperability effort for commercial Internet video or OTT that includes Comcast, Cox and others. We chatted with CTA Research and Standards svp Brian Markwalter recently about the intersection of the two industries. Are there any cable companies that stand out to you from a technology perspective? Sure, I'd say one in particular is a member so I guess we have more interaction—Comcast. Most of the big cable companies participate in our standards process so we have exposure from them on the technical side. We also have worked with CableLabs off and on over the years. I think there's a strong relationship between the consumer technology industry and cable in part because people love their technology products and so many things are now connected and entertainment and TV have always been a big part of the consumer experience. So as more and more devices are connected it's pretty natural that cable companies are part of that experience. Are the standards and regulations really what stand out to you from the technology side of cable? Yes, there does tend to be quite a bit of coordinating. We've coordinated on things like Internet protocol IPv6 transition, we coordinate on how devices attached to cable systems and I think that will continue to work on those kinds of issues. I'm sure there will be ongoing conversations about security and improving the overall cyber security footprint for devices. We all want consumers to have secure networks. It will take kind of a layered approach where the devices have security and the networks have security too. Where do you see cable and technology intersecting in the future? I think there's kind of a cycle where sometimes consumers are adopting technology first and then the providers. I'd put tablets in that realm where consumers started buying tablets pretty quickly and there was fast ramp up. People, cable companies and others had to learn how to get content to those devices. I think we'll continue to see that kind of cycle of cable-making advances improving speed and services and then consumers finding things in the market that they like. So right now, there's fast growth in connected product stuff. Consumer IoT marketplace, health and fitness devices, smart home type products, and we also see the more advanced cable operators are learning



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how to integrate those things into their offerings. For example, doing smart home or security services for their customers. Is there anything about cable that you think might be irrelevant in the future? No, I don't think so. I think everybody is adapting. We're all working together. Cable is participating in a very big CTA project [WAVE] around streaming media, streaming video to the home. People are trying to simplify that process, and create more common ways to do that built on HTML5. I think the services and models will adapt—as we all are from more of a broadcast structure—to more interactive and personalized content and services. But I think cable is positioned pretty well to do that. Do cable companies have much of a presence at CES? Yes, for sure. There's three ways the industries have a presence. There's on the show floor and exhibits, there's meetings and meeting rooms, which is common, and then just being there to soak up the technology and being with people. So, we know for sure that there's a large number of cable technologists that come to the show. We know that cable CTOs often do tours of the show and we've helped coordinate that.

Garden Party: A sign for **Fuse TV** greeted commuters ascending to street level from Penn Station at 32nd and 7th in New York for years. Now that Fuse has moved its headquarters, **MSG Networks** has taken over the prime promotional real estate. The RSN, which carries live Knicks, Rangers, Islanders, Devils and Sabres games, revealed its new 10-foot-long logo sign on Tuesday, along with four 9-by-9 LED video boards. More than one million people pass by the location across from Madison Square Garden each day, and each of the four boards can be individually programmed. The net will be able to integrate its advertising partners into the programming mix on the boards. The MSG Networks logo will shine at night and can be lit up in different colors.

No Cap in Hand for WOW!: WOW! took the step of issuing a statement Tuesday to reiterate its commitment to data-cap free Internet for customers. It comes at a time when many other ISPs are setting limits on Internet usage. **Shentel** COO *Earle MacKenzie* recently told *CFX* the company's overage charges are generating about \$100K a month, with about 5% of customers going over the allowances (See the Cablefax Video Series link below for more from Shentel).

Telemarketing Suit: DISH said it would appeal a federal judge's ruling that it pay a \$280mln fine to the US and four states in a robocall telemarketing suit. Under the ruling, \$168mln would go to the federal govt, with California, Illinois, NC and Ohio splitting up the rest. The suit dates back to 2009. "The penalties awarded in this case radically and unjustly exceed, by orders of magnitude, those found in the settlements in similar actions, notably against DirecTV, Comcast and Caribbean Cruise Lines," DISH said. "DISH is being held responsible for telemarketing activities conducted by independent third-parties, including in circumstances where such third-parties intentionally hid their telemarketing efforts from DISH."

<u>Comcast Down South</u>: South Carolina governor *Henry McMaster* joined **Comcast** officials Tuesday to announce the grand opening of the company's new "Center of Excellence" in Charleston. The \$21.4mln center will host more than 550 customer care and tech support jobs. Facility features include six training rooms wired for virtual classroom education and an advanced product demo lab.

Net Neutrality Day: Major web companies and public interest groups have announced an Internet-Wide Day of action on June 12 to "save net neutrality." Participating companies include **Amazon**, **Kickstarter**, **Etsy** and **Vimeo**. Participating advocacy groups include **Public Knowledge**, **Fight for the Future**, **Free Press** and the **ACLU**. The protest day will take place five days before the first deadline for comments on the FCC's proposal. More details at battleforthenet.com/july12.



Watch this week's featured interview with Earle MacKenzie from Shentel

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