5 Pages Today

CableFAX Daily...

Friday — October 3, 2008

What the Industry Reads First

Volume 19 / No. 192

Retrans Row: McSlarrow, Twitter, Time Warner Cable and LIN

As everyone waited to see if Time Warner Cable and LINTV would be able to broker a deal or extension by midnight Thurs, one thing seemed certain: there will be plenty more retrans consent spats to come. Already, Brownsville, TX, NBC broadcaster KVEO, owned by Comcorp of Texas, has started making noise on its Website about possibly pulling its signals from DISH Network—and based on the language on KVEO's Website, it doesn't sound like the DBS provider's deal is even up until Dec 31. NCTA, which has long stayed out of retrans feuds, has been more vocal on the issue in recent years, with pres/CEO Kyle McSlarrow recently testifying that Congress should consider overhauling the process. "Each one of these disputes heightens the awareness among policy makers that there really is something wrong here," McSlarrow told **Cfax** Thurs. "Each one of these episodes, if in fact they go to the point where a broadcaster is willing to pull a signal, I think just explains better than words can what actually is at issue—which is that you place consumers in a very bad choice of either having to incur higher costs or lose a signal." There was no word Thurs afternoon from TWC and LIN, but it won't be the first time things have gone down to the wire. After publicly declaring that a deal looked unlikely with Charter in June, LIN and the MSO reached an 11th hour deal that kept its stations on the air in 11 markets, including Providence. While everyone waited to hear if negotiations were producing anything, we amused ourselves Thurs by watching Jeff Simmermon, TWC's digital comm dir, spar with LIN-TV's **KXAN** Austin station on Twitter. (http://twitter.com/jeffTWC and http:// twitter.com/KXAN_News). I think we'll give the best line award to Simmermon for, "I think the real question here is; which of us is rubber, and which of us is glue?" Time Warner Cable stands to lose 15 LIN stations if a deal or extension isn't reached. Bright House could also lose a LIN station in Indianapolis. Meanwhile, McSlarrow said he thinks retrans and other types of telecom issues will be explored more under the new Congress. "I think there's an increasing awareness that there's a problem," he said. "I don't think anyone is prepared today, including us, to say what the solution should be, but I think people are increasingly uncomfortable with the idea... that we're getting higher rates from consumers or lost signals."

<u>Competition</u>: **DISH** has become the exclusive provider of 24-hour Ecuadorian net **TeleAmazonas**, now part of the DBS op's DishLatino lineup. -- **Verizon** has added **CSPAN**'s political coverage to its FiOS TV on demand library, as



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well as HD content from Big Ten Net.

<u>Carriage</u>: Comcast subs in the Seattle region now have access to CSN NW, the MSO's RSN out of Portland. -- The Sportsman Channel has gained 330K subs through launches on Comcast in Colorado Springs and Pueblo, CO, and on Catawba Services in Rock Hill, SC. -- Starz' Overture Films has inked PPV and/or VOD distribution deals with DirecTV, DISH, TVN and In Demand. Content from Starz Media's home ent company Anchor Bay Ent is also included.

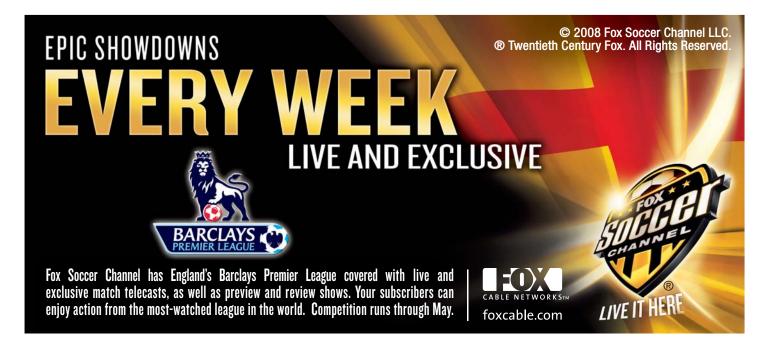
<u>Advertising</u>: The Obama campaign has bought 24/7 advertising space on **DISH**'s Channel 73. It has been looping a 2-min ad on the net. No word on what else it may have planned. "DISH Network Channel 73 is paid advertising by the Obama campaign and is not an endorsement of Senator Obama by DISH Network. DISH Network made the same offer to the *McCain* campaign, an offer that remains open," DISH said. -- **MSNBC.com** bowed Thurs a self-service online display advertising solution targeted toward SMBs and local retailers nationwide. **AdReady**'s powering the platform, which makes it easy for marketers to build and run customized online display ad campaigns on the site.

Programming: Nick News special, "Kids Pick the President," will feature separate, taped interviews with host *Linda Ellerbee* asking *John McCain* and *Barack Obama* questions from kids, Oct 12, 9pm ET. Following the show, kids will be able to cast their votes for president at www.nick.com/kpp, with the winner announced at 8pm, Oct 20. -- **The Inspiration Network** debuts reality series "Thunder Road," following *Ben Cerullo* as he shares his faith in underserved regions of the world, Oct 18, 11pm ET. -- **ESPN2** will air Oct 8 (East Coast) and Oct 9 (West Coast) "Morning Light: Making the Cut," the story of how 15 sailors were chosen by *Roy E. Disney* and *Leslie DeMeuse* to compete in the 2.5K-mile open-ocean sailing challenge Transpac. Disney's forthcoming doc "Morning Light" spotlights the challenge. -- **Bloomberg**'s weekly series "Venture" (Fri) features interviews with entrepreneurs, focusing on the impacts of issues and policies.

In the States: WildBlue has selected **DataPath** to provide long-term operations and maintenance services for 7 stations providing broadband connectivity to customers.

<u>Intl</u>: North American Sports Network will be re-branded as ESPN America starting Feb 1. Acquired by the sports giant in '07, the net brings North American sports content to 14mln homes across 43 countries in Europe and the Middle East.

<u>Online</u>: Since Aug 30, nearly half of all fans who visited **BigTenNetwork.com** also logged into Big Ten **LiveCasts**, a multimedia complement to net game telecasts from **Jacked**. LiveCast users spent an average of 40min/visit. The personalized service will cover all conference football and basketball games this season, offering cross-platform chats, stats, news, trivia, video and photos. -- **Fox News** launched Wed on **YouTube** "America's Election HQ," a channel featuring breaking political news, candidate interviews, polls and in-depth analysis of campaign issues.



BUSINESS & FINANCE

<u>VOD</u>: Mediacom partnered with the IA Dept of Education, IA Public TV and the state's 15 community colleges to offer GED On Demand, which provides GED test instructional support to nearly 290K eligible lowans.

Mobile: Digital Spanish net **V-me** has teamed with **Up-Mobile** to launch **V-me Movil**, a mobile service slated to provide offerings such as subscription services tied to net programming, video and SMS voting and polling.

Marketing: To hype the Oct 26 Season 3 premiere of "Cities of the Underworld," History wrapped a NYC subway shuttle inside and out Thurs. It's the first full wrap of a NY subway train. The promo will run through Oct 29 on the MTA's 42nd St Shuttle. -- ReelzChannel is searching for the ultimate fan of the book series "Twilight," which is being made into a theatrical film. The winner will appear on a taped segment of Reelz news program "Dailies" on Nov 20, the eve of the movie's US premiere.

Milestone: Sun's ep marks the 20th anniversary of **ESPN**'s weekly roundtable program "The Sports Reporters." John Saunders has hosted since '01.

People: Cablevision named Tim Farrell, vp, wireless product dev and Craig Plunkett, vp, wireless market dev. -- Scripps Nets added corporate-wide HR responsibilities to evp, HR Christopher Powell's purview. Powell succeeds the departing Jennifer L. Weber.

CableFAX Daily Stockwatch					
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CHARTER:		, ,	CONCURRENT:		` ,
COMCAST:	18.35	(1)	CONVERGYS:		
COMCAST SPCL:	18.24	(1.1)	CSG SYSTEMS:	15.62	(0.99)
GCI:	8.69	(0.18)	ECHOSTAR HOLDING:		
KNOLOGY:	7.47	(0.52)	GOOGLE:		
LIBERTY CAPITAL:	13.10	(0.25)	HARMONIC:		
LIBERTY ENT:	24.01	(1.19)	JDSU:	7.78	(0.47)
LIBERTY GLOBAL:	28.47	(1.22)	LEVEL 3:	2.33	(0.3)
LIBERTY INT:	11.98	(0.89)	MICROSOFT:	26.25	(0.23)
MEDIACOM:	5.64	(0.17)	MOTOROLA:	6.78	(0.66)
SHAW COMM:			NDS:	54.89	(0.38)
TIME WARNER CABL		(/	NORTEL:	2.19	(0.13)
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SCRIPPS INT:			VERIZON:	31.27	(0.14)
TIME WARNER:			MARKET INDICES		
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WWE:			NASDAQ	1970.72	. (32.00)
****		(0.17)			
TECHNOLOGY					
3COM:					
ADC:					
ADDVANTAGE:	2.50	(0.15)	I		

REFLECTIONS INSLINATIONS

Celebrate the 2008 Accolade Award Honorees Thursday, November 20, 2008, Grand Hyatt Washington, DC

Join WICT as we reflect upon a year of inspiring achievements and performances by outstanding individuals and organizations in the cable industry.

THE 2008 WICT

Benefit Gala



Racio Cable Bankings

PROGRAMMER'S PAGE with Chad Heiges and Seth Arenstein

The Privileged One-Fifth

I'm more intrigued than covetous of wealthy America, and that feeling led to my perusal of the '08 Mendelsohn Affluent Survey (Sept). I wanted to see if the data showed anything odd or shocking related to the consumption/spending patterns of the affluent, which the survey pegs as households with income of \$100K+ and said makes up 19% of American adults. Nothing flabbergasted me, but in this era of media segmentation I decided to relay a few points germane to the industry. First, the rich prefer broadcast to cable by a fairly large margin. Of the affluent heads of house, more than 32mln said they had watched ABC or NBC in the week prior, and more than 31mln said the same of CBS and Fox. By contrast, CNN earned top billing among 52 cable nets with approx 26mln affluent viewers, while **Discovery Channel** (25mln), **ESPN** (22mln), **History** (22mln), A&E (21mln), and The Weather Channel (21mln) were the only others to exceed 20K. The laggards included Style (3mln), BET (3mln), and Bloomberg (4mln). Second, the rich surf the Web more often then they watch TV, with TV use inversely related to income. Earners of \$250K+ use the Internet 27 hours/week on avg. compared to 25 hours for \$150-\$250Kers and 22 hours for \$100-\$150Kers. Meanwhile, TV viewing carries the opposite trend with a respective 18, 19 and 20 hours/week. Also of note: the ultra rich (\$250K+) read mags and other pubs for an avg of 26 hours/week. Lastly, most wealthy HH heads don't watch video on multiple platforms. Only 22% have ever downloaded a video via either handset or computer, and a mere 12% and 11% have respectively watched a TV show or movie on either platform. Somewhat surprisingly, 47% have played games. And just for fun, following are the most popular stores among affluent shoppers over the last year: Home Depot, Target, Wal-Mart and Macy's. CH

Highlights: "Clone Wars," premiere, Fri, 9pm, Cartoon. If your subs can see beyond the cartoon format of this "Star Wars" chapter, they'll revel in its plot, music and of course Yoda. SA

Worth a Look: "Big Break X," season premiere, Tues, 10pm ET, Golf. After 10 seasons this challenge series should be tired. No chance with 8 pairs (male, female) vying for major prizes. Actually, it's addicting. -- "Sanctuary," premiere, Fri, 9pm, SciFi. Informed viewers will know "Sanctuary" is the 1st series filmed extensively on green screen. Most won't notice, except in exterior shots, where things seem fake. Sanctuary's plot is more important, and it's decent, if a bit slow in this 2-hr special. It revolves around a gorgeous and ageless scientist (Amanda Tapping) and her fearless daughter who find and protect mutants—human and animal. Also included is a genius forensic psychiatrist with an arresting past and Jack the Ripper suspect John Druitt, played with strength and appropriate creepiness by Christopher Heyerdahl. -- "Testees," premiere, Thurs, 10:30pm, FX. Following "It's Always Sunny in Philadelphia," "Testees" is the 2nd leg in FX's comedy bloc. Testees (love that name) is about 2 young men who earn money as human guinea pigs at a sadistic testing company. The problem with ep 1? It's cute, not funny. SA

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