4 Pages Today

CableFAX Daily...

Tuesday — September 4, 2012

What the Industry Reads First

Volume 23 / No. 170

Gaming It: Microsoft Exec Tackles Xbox Friend-or-Foe Question

As if negotiating between MVPDs and programmers wasn't complicated enough, new entrants, including gaming console makers, are in the market. Is the mission to be complementary or does their presence add to the over-the-top threat. Microsoft corporate vp, media & entertainment Blair Westlake assured us that Xbox comes in peace, while at the same time making it clear that it wants to be an entertainment one-stop shop. Why is it important for you to be a player in the video space? Our mission is it to make Xbox synonymous with entertainment, and TV, sports, movies and music are all important components of that experience. We already know that video is important to people who use Xbox—entertainment app usage globally on Xbox Live has more than doubled in the past year. Are you more focused on doing deals with cable networks or with distributors like Comcast and Verizon FiOS? Both. Our goal is to deliver all the entertainment content people want. Our partnerships with Comcast, AT&T and Verizon in the US, as well as BSkyB in the UK, Telefonica in Spain, Canal+ and Orange in France, Foxtel in Australia and Telus in Canada are prime examples of how we're already working with leading providers of television services throughout the world. And we're continuing to work with leading cable networks to launch apps like the ones we have available today, including **HBO Go, NBC News** and Today in the US, and BBC iPlayer in the UK. Are gaming consoles more of a threat or an opportunity for traditional cable? TV operators are our partners. We provide an additive service and choice when it comes to entertainment, enabling operators to deliver their services to new screens and new rooms in the house through Xbox Live. Will the addition of over-the-top video, the cloud and more advanced gaming increase the life cycle of upcoming console releases? We're always thinking about what's next for our platform and how to continue to defy the lifecycle convention. With Xbox 360, we extended the lifecycle by introducing controller-free experiences with Kinect and by refreshing the experience with new Xbox Live dashboards and new entertainment content partnerships. Unlike traditional living room devices, consoles are powerful and easily upgraded. What are the biggest misconceptions people have about video gamers? The notion that everyone using Xbox is a male between the ages of 18-24. Today we're seeing a more diverse audience playing video games and also turning to Xbox for a wider selection of entertainment experiences. Our goal is to offer something for everyone—the greatest lineup of blockbuster games and a service that features the best entertainment choices.

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Pac-12: Pac-12 Nets entered into the football-heavy Labor Day weekend without deals with DirecTV, DISH or AT&T.

Comcast is playing up that it's carrying the net when competitors aren't. It sent out a photo to reporters Fri of UC Berkeley Athletic Director Sandy Barbour literally dumping her DirecTV satellite into the back of a Comcast truck after having cable installed Thurs. Barbour had been leading a campaign on Twitter to encourage DirecTV to launch Pac-12. In the Bay area, overbuilder Wave/Astound also carries Pac-12. DirecTV said it's been working with Pac-12 for several months and will continue to work toward an agreement that "will be fair for both those customers who want to receive Pac 12 programming and those who don't." Cal's opener against Nevada will be on Pac-12 Sat. Still, several Pac-12 games will be available via ESPN, Fox and other nets. Other MVPDs with deals for Pac-12 Nets include Cox, Time Warner Cable and Bright House.

Retrans: Local TV and DirecTV reached a new retrans pact ahead of Sat's deadline (*Cfax*, 8/30). Local has 17 stations in DirecTV's footprint, including Memphis CBS affil WREG. The DBS provider said it's pleased to have reached an agreement that it believes is "fair and equitable" for its customers. Its retrans dispute with Northwest Broadcasting continues, however. DirecTV subs have been without Northwest's Fox stations in Binghamton, NY; Medford-Klamath Falls, OR; Spokane; and Yakima-Pasco-Richland-Kennewick, WA, since Aug 13. -- CBS added another big retrans deal, with AT&T U-Verse renewing its agreements for the CBS O&Os, Showtime, Smithsonian Channel and CBS Sports Net. No word on details, including how many years the contract covers.

<u>That's a Wrap</u>: For the 3rd night in a row, **Fox News** topped all of cable and broadcast during the Republican National Convention's 10-11pm hour. It tallied 9.1mln total viewers and also was the leader in the 25-54 demo (2.56mln), according to **Nielsen** ratings. Also notable: Fox News was down just 2% compared to Night 3 in '08, while **CNN**'s 2.33mln viewers are down 52% from '08, and **MSNBC** dropped 25% with 1.88mln.

At the Portals: FCC chmn Julius Genachowski will circulate a mobile spectrum NPRM Fri (Sept 7) reviewing how much spectrum a carrier is allowed to hold, an agency spokesman said. The proposal, which is related to the spectrum screen standard, is expected to be voted at the Commission's open meeting Sept 28. The move came a week after the FCC's approval of Verizon Wireless' spectrum purchase from Time Warner Cable, Comcast, Bright House Networks and Cox. Opponents of the deal had asked the FCC to revise the screen standard, claiming the current process doesn't recognize some spectrum blocks are more useful than others. Verizon declined to comment. The screen generally allows a carrier to have up to 1/3 the spectrum deemed suitable for mobile voice and broadband in a local market, with some wrinkles. No details of what's in the NPRM yet, but the review will be key to wireless market structure and help shape—along with antitrust enforcement— how big the carriers can get, most notably AT&T and Verizon, Stifel Nicolaus analysts said.

Storm Recovery: Cox LA made a lot of progress Fri in Isaac recovery efforts. Service had been restored to 83% of customers in Baton Rouge Fri afternoon. The MSO said assessments and restoration remains ongoing in the hardest-hit New Orleans region. Infrastructure there was most heavily damaged, and access is difficult because of road closures and power outages. "We will be working around-the-clock to repair our network and restore services and anticipate that as power is restored, so will our telecommunications services," Cox LA svp, gm *Jacqui Vines* said in a statement.

<u>Carriage</u>: The Longhorn Network is up on AT&T U-Verse, just in time for kick off against Wyoming on Sat. Under an agreement, the net is available for U-Verse subs in TX with the U100 bundle and above. Outside the state, U-Verse TV U450 subs can access the net. As part of the deal, at a future date, AT&T will launch a live, linear feed of the net online to subs via computers, smartphones and tablets. -- **DirecTV** will add **Nat Geo Mundo** to all its Hispanic TV packages effective Sat. Fox Movie Channel, Nat Geo Wild and Fuel were added to the Más UltraTM and Lo MáximoTM packages.

Google Un-doings: Google said on its official blog that it's shutting down its TV ads product, which it launched in '07 in **AdWords** to bring digital buying and measurement to traditional TV ads. But it's not quitting video ads. "The future of video advertising is extremely bright and we're excited to devote ourselves fully to it," the company said. It's just "video is increasingly going digital and users are now watching across numerous devices. So we've made the hard decision to close our TV Ads product over the next few months and move the team to other areas at Google."

<u>People</u>: Cineflix Media tapped ex-NBCU Intl chief *Peter Smith* as CEO. -- Concurrent named *James Brickmeier* svp, strategic marketing. Most recently, he served as vp, gm of the video solutions cable and telco product line for Concurrent.

Editor's Note: Your next issue of CableFAX Daily will arrive Tues evening. Enjoy the Labor Day weekend!

CableFAX Week in Review

Company Ticker 8/31 1-Week YTD Close % Chg % Chg % Chg Shrong					
BROADCASTERS/DBS/MMDS DIRECTV: DTV 52.09 (1.03%) 21.82% DISH: DISH 31.99 (0.87%) 12.32% DISNEY: DIS 49.47 (0.18%) 31.92% GE: GE 20.71 (0.43%) 15.63% NEWS CORP: NWS 23.55 .0.30% 229.54% MSOS CABLEVISION: CVC 14.95 (1.45%) 5.13% CHARTER: CHTR 77.80 .0.99% 36.64% COMCAST: CMCSA 33.53 (1.24%) 41.42% COMCAST: CMCSA 33.53 (1.24%) 41.42% COMCAST SPCL: CMCSK 32.87 (0.51%) 39.52% GCI: GNCMA 8.82 (6.07%) (9.91%) LIBERTY GLOBAL: LBTYA 55.27 .0.71% 34.71% LIBERTY GLOBAL: LBTYA 55.27 .0.71% 34.71% LIBERTY NT: LINTA 18.24 .0.33% 12.45% SHAW COMM: SJR. 20.46 .10.9% 5.63% TIME WARNER CABLE: TWC 88.82 (0.82%) 39.72% VIRGIN MEDIA: VMED 27.57 2.07% 28.95% WASH POST: WPO 352.50 .0.21% (6.45%) PROGRAMMING AMC NETWORKS: AMCX 39.34 .0.74% 4.68% CBS: CBS 36.34 (0.57%) 33.90% CROWN: CRWN 1.72 (3.91%) 42.15% DISCOVERY: DISCA 54.84 2.83% 33.85% GRUPO TELEVISA: TV 22.98 (0.86%) 9.12% INSINE HSNI 45.03 .1.33% 24.19% INTERACTIVE CORP. IACI. 51.84 .0.66% 21.69% LIONGGATE: LINET 0.36. (2.7%) (84.94%) NEW FRONTIER: NOOF 1.48 (3.9%) 43.69% VALUEVISION: VVTV 1.90 (4.52%) 11.90% VIRGINES: NOF 1.48 (3.9%) 43.69% VALUEVISION: VVTV 1.90 (4.52%) 11.00% VALUEVISION: VVTV 1.90 (4.52%) 11.00% VALUEVISION: VVTV 1.90 (4.52%) 12.98% APPLE: AAPL 665.24 .0.30% 13.00% APPLE: AAPL 665.24 .0.30% 13.00% VALUEVISION: VVTV 1.90 (4.52%) 11.00% VALUEVISION: VVTV 1.90 (4.52%) 11.00% VALUEVISION: APPL 66.87 (1.28%) 11.90% VALUEVISION: APPL 66.87 (1.28%) 12.99% APPLE: AAPL 665.24 .0.30% 64.26% DOX 32.24 (0.43%) 13.00% APPLE: AAPL 665.24 .0.30% 64.26% OUTDOOR: DOX 32.24 (0.43%) 13.00% APPLE: AAPL 665.24 .0.30% 64.26% DOX 32.24 (0.43%) 13.00% VALUEVISION: VVTV 1.90 (4.52%) 11.00% VALUEVISION: VVTV 1.90 (4.52%) 11.00% VALUEVISION: APPL 66.87 (1.28%) 11.10% APPLE: AAPL 665.24 .0.30% 64.26% OUTDOG: GOOG 685.09 .0.95% 6.07% CONCURRENT: CUWR 1.60 (8.05%) 1.753% CONCURRENT: CUWR 1.60 (8.05%) 1.753% CONCURRENT: CUWR 1.60 (8.05%) 1.753% CUEANWIRE: CLWR 1.60 (8.05%) 1.753% CUEANWIRE: CLWR 1.60 (8.05%) 1.753% CUEANWIRE: CLWR	Company	Ticker	8/31	1-Week	YTD
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COMCAST SPCL: CMCSK 32.87 (0.51%) 39.52% GCI: GNCMA 8.82 (6.07%) (9.91%) LIBERTY GLOBAL: LBTYA 55.27 0.71% 34.71% LIBERTY INT: LINTA 18.24 0.33% 12.45% SHAW COMM: SJR 20.46 1.09% 5.63% TIME WARNER CABLE: TWC 88.82 (0.82%) 39.72% VIRGIN MEDIA: VMED 27.57 2.07% 28.95% WASH POST: WPO 352.50 0.21% (6.45%) PROGRAMMING AMC NETWORKS: AMCX 39.34 0.74% 4.68% CBS: CBS 36.34 (0.57%) 33.90% CROWN: CRWN 1.72 (3.91%) 42.15% DISCOVERY: DISCA 54.84 2.83% 33.85% GRUPO TELEVISA: TV 22.98 (0.86%) 9.12% HSN: HSNI 45.03 1.33% 24.19% INTERACTIVE CORP: IACI 51.84 0.66% 21.69% (INDSGATE: LGF 14.78 7.80% 77.64% LODGENET: LNET 0.36 (2.7%) (84.94%) NEW FRONTIER: NOOF 1.48 (3.99%) 43.69% OUTDOOR: OUTD 6.98 (0.85%) (6.43%) SCRIPPS INT: SNI 59.10 (0.87%) 39.32% TIME WARNER: TWX 41.55 (1.28%) 14.97% VALUEVISION: VYTV 1.90 (4.52%) 1.06% VALUEVISION: VYTV 1.90 (4.52%) 1.06% VALUEVISION: VYTV 1.90 (4.52%) 1.06% APPLE: AVA DE APPLE: AAPL 665.24 0.30% 64.26% APPLE: AAPL 665.24 0.	CHARTER:	CHTR	77.80	0.09%	36.64%
GCI: GNCMA 8.82 (6.07%) (9.91%) LIBERTY GLOBAL: LBTYA 55.27 0.71% 34.71% SHAW COMM: LIBERTY INT: LINTA 18.24 0.33% 12.45% SHAW COMM: SJR. 20.46 1.09% 5.63% TIME WARNER CABLE: TWC 88.82 (0.82%) 39.72% VIRGIN MEDIA: VMED 27.57 2.07% 28.95% WASH POST: WPO 352.50 0.21% (6.45%) PROGRAMMING AMC NETWORKS: AMCX 39.34 0.74% 4.68% CBS: CBS 36.34 (0.57%) 33.90% CROWN: CRUWN 1.72 (3.91%) 42.15% DISCOVERY: DISCA 54.84 2.83% 33.85% GRUPO TELEVISA: TV 22.98 (0.86%) 9.12% HSN: HSNI 45.03 1.33% 24.19% INTERACTIVE CORP IACI. 51.84 0.66% 21.69% LIONSGATE: LGF 14.78 7.80% 77.64% LODGENET: LNET 0.36 (2.7%) (84.94%) NEW FRONTIER: NOOF 1.48 (3.9%) 43.69% OUTDOOR: OUTD 6.98 (0.85%) 6.43%) SCRIPPS INT: SNI 59.10 (0.87%) 39.32% TIME WARNER: TWX 41.55 (1.28%) 14.97% VALUEVISION: VIVI 1.90 (4.52%) 1.06% VIACOM: VIA. 50.40 (1.1%) (5.49%) WWE: WWE 8.88 10.45% (27.56%) AMDOCS: DOX 32.24 (0.43%) 13.00% ANDICATE: ACY APPLE: AAPL 665.24 0.30% 64.26% APPLE: AAPL 665.24 0.30% 65.25% AVID TECH: AVID 9.21 1.10% 7.97% BROADCOM: BRCM 35.53 (0.88%) 21.01% CISCO: CSCO 19.08 (0.63%) 25.53% CONCURRENT: CCUR 1.428 (4.04%) 12.93% CONCURRENT: CCUR 1.428	COMCAST:	CMCSA	33.53	(1.24%)	41.42%
GCI: GNCMA 8.82 (6.07%) (9.91%) LIBERTY GLOBAL: LBTYA 55.27 0.71% 34.71% SHAW COMM: LIBERTY INT: LINTA 18.24 0.33% 12.45% SHAW COMM: SJR. 20.46 1.09% 5.63% TIME WARNER CABLE: TWC 88.82 (0.82%) 39.72% VIRGIN MEDIA: VMED 27.57 2.07% 28.95% WASH POST: WPO 352.50 0.21% (6.45%) PROGRAMMING AMC NETWORKS: AMCX 39.34 0.74% 4.68% CBS: CBS 36.34 (0.57%) 33.90% CROWN: CRUWN 1.72 (3.91%) 42.15% DISCOVERY: DISCA 54.84 2.83% 33.85% GRUPO TELEVISA: TV 22.98 (0.86%) 9.12% HSN: HSNI 45.03 1.33% 24.19% INTERACTIVE CORP IACI. 51.84 0.66% 21.69% LIONSGATE: LGF 14.78 7.80% 77.64% LODGENET: LNET 0.36 (2.7%) (84.94%) NEW FRONTIER: NOOF 1.48 (3.9%) 43.69% OUTDOOR: OUTD 6.98 (0.85%) 6.43%) SCRIPPS INT: SNI 59.10 (0.87%) 39.32% TIME WARNER: TWX 41.55 (1.28%) 14.97% VALUEVISION: VIVI 1.90 (4.52%) 1.06% VIACOM: VIA. 50.40 (1.1%) (5.49%) WWE: WWE 8.88 10.45% (27.56%) AMDOCS: DOX 32.24 (0.43%) 13.00% ANDICATE: ACY APPLE: AAPL 665.24 0.30% 64.26% APPLE: AAPL 665.24 0.30% 65.25% AVID TECH: AVID 9.21 1.10% 7.97% BROADCOM: BRCM 35.53 (0.88%) 21.01% CISCO: CSCO 19.08 (0.63%) 25.53% CONCURRENT: CCUR 1.428 (4.04%) 12.93% CONCURRENT: CCUR 1.428	COMCAST SPCL:	CMCSK	32.87	(0.51%)	39.52%
LIBERTY INT: LINTA 18.24 0.33% 12.45% SHAW COMM: SJR 20.46 1.09% 5.63% TIME WARNER CABLE: TWC 88.82 (0.82%) 39.72% VIRGIN MEDIA: VMED 27.57 2.07% 28.95% WASH POST: WPO 352.50 0.21% (6.45%) PROGRAMMING AMC NETWORKS: AMCX 39.34 0.74% 4.68% CBS: CBS 36.34 (0.57%) 33.90% CROWN: CROWN: LT.72 (3.91%) 42.15% DISCOVERY: DISCA 54.84 2.83% 33.85% GRUPO TELEVISA: TV 22.98 (0.86%) 9.12% HSNI: HSNI 45.03 1.33% 24.19% INTERACTIVE CORP: IACL 51.84 0.66% 21.69% LIONSGATE: LGF. 14.78 7.80% 77.64% LODGENET: LNET 0.36 (2.7%) (84.94%) NEW FRONTIER: NOOF 1.48 (3.9%) 43.69% OUTDOOR: OUTD 6.98 (0.85%) 6(4.43%) SCRIPPS INT: SNI 59.10 (0.87%) 39.32% TIME WARNER: TWX 41.55 (1.28%) 14.97% VALUEVISION: VVTV 1.90 (4.52%) 1.06% VIACOM: VIA 50.40 (1%) (5.49%) WWE: WWE 8.88 10.45% (4.72%) TECHNOLOGY ADD APH 60.87 (1.28%) 34.10% AOL: ADL 33.67 2.28% 122.98% APPLE: AAPL 665.24 0.30% 64.26% APPLE: AAPL 665.24 0.30	GCI:	GNCMA	8.82	(6.07%)	(9.91%)
LIBERTY INT: LINTA 18.24 0.33% 12.45% SHAW COMM: SJR 20.46 1.09% 5.63% TIME WARNER CABLE: TWC 88.82 (0.82%) 39.72% VIRGIN MEDIA: VMED 27.57 2.07% 28.95% WASH POST: WPO 352.50 0.21% (6.45%) PROGRAMMING AMC NETWORKS: AMCX 39.34 0.74% 4.68% CBS: CBS 36.34 (0.57%) 33.90% CROWN: CROWN: LT.72 (3.91%) 42.15% DISCOVERY: DISCA 54.84 2.83% 33.85% GRUPO TELEVISA: TV 22.98 (0.86%) 9.12% HSNI: HSNI 45.03 1.33% 24.19% INTERACTIVE CORP: IACL 51.84 0.66% 21.69% LIONSGATE: LGF. 14.78 7.80% 77.64% LODGENET: LNET 0.36 (2.7%) (84.94%) NEW FRONTIER: NOOF 1.48 (3.9%) 43.69% OUTDOOR: OUTD 6.98 (0.85%) 6(4.43%) SCRIPPS INT: SNI 59.10 (0.87%) 39.32% TIME WARNER: TWX 41.55 (1.28%) 14.97% VALUEVISION: VVTV 1.90 (4.52%) 1.06% VIACOM: VIA 50.40 (1%) (5.49%) WWE: WWE 8.88 10.45% (4.72%) TECHNOLOGY ADD APH 60.87 (1.28%) 34.10% AOL: ADL 33.67 2.28% 122.98% APPLE: AAPL 665.24 0.30% 64.26% APPLE: AAPL 665.24 0.30	LIBERTY GLOBAL:	LBTYA	55.27	0.71%	34.71%
TIME WARNER CABLE: TWC	LIBERTY INT:	LINTA	18.24	0.33%	12.45%
VIRGIN MEDIA: VMED 27.57 2.07% 28.95% WASH POST: WPO 352.50 0.21% (6.45%) PROGRAMMING AMC NETWORKS: AMCX 39.34 0.74% 4.68% CBS: CBS 36.34 (0.57%) 33.90% CROWN: CROWN 1.72 (3.91%) 42.15% DISCOVERY: DISCA 54.84 2.83% 33.85% GRUPO TELEVISA: TV 22.98 (0.86%) 9.12% HSN: HSNI 45.03 1.33% 24.19% INTERACTIVE CORP: IACI. 51.84 0.66% 21.69% LIONSGATE: LGF 14.78 7.80% 77.64% LODGENET: LNET 0.36 (2.7%) (84.94%) NEW FRONTIER: NOOF 1.48 (3.9%) 43.69% OUTDOOR: OUTD 6.98 (0.85%) (6.43%) SCRIPPS INT: SNI 59.10 (0.87%) 39.32% TIME WARNER: TWX 41.55 (1.28%) 14.97% VALUEVISION: VVTV 1.90 (4.52%) 1.06% VIACOM: WIA 50.40 (1.1%) (5.49%) WWE: WWE WRE SAB 10.45% (4.72%) TECHNOLOGY ADDVANTAGE: AEY 2.20 4.76% 4.76% ALCATEL LUCENT: ALU. 1.13 (3.42%) (27.56%) AMDOCS: DOX 32.24 (0.43%) 13.00% AMPHENOL: APH 60.87 (1.28%) 34.10% ANPHENOL: APH 60.87 (1.28%) 34.10% APPLE: AAPL 665.24 0.30% 64.26% ARRIS GROUP: ARRS 13.63 1.11% 25.97% AVID TECH: AVID 9.21 1.10% 7.97% BROADCOM: BRCM 35.53 (0.84%) 21.01% CISCO: CSCO 19.08 (0.63%) 5.53% CLEARWIRE: CLWR 1.60 (8.05%) (17.53%) CONCURRENT: CCUR 4.28 (4.04%) 12.93% CONCURRENT: CCUR 4.28 (4.04%)					
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AMC NETWORKS: AMCX 39.34 0.74% 4.68% CBS: CBS 36.34 (0.57%) 33.90% CROWN: CRWN 1.72 (3.91%) 42.15% DISCOVERY: DISCA 54.84 2.83% 33.85% GRUPO TELEVISA: TV 22.98 (0.86%) 9.12% HSN: HSNI 45.03 1.33% 24.19% INTERACTIVE CORP: IACI. 51.84 0.66% 21.69% LIONSGATE: LGF 14.78 7.80% 77.64% LOGENET: NOOF 1.48 (3.9%) 43.69% OUTDOOR: OUTD 6.98 (0.85%) (6.43%) SCRIPPS INT: SNI 59.10 (0.87%) 39.32% TIME WARNER: TWX 41.55 (1.28%) 14.97% VALUEVISION: VVTV 1.90 (4.52%) 1.06% VIACOM: WWE: WWE 8.88 10.45% (4.72%) TECHNOLOGY ADD AMPHENOL: APH 60.87 (1.28%) 34.10% AOL: ADD AMPHENOL: APH 60.87 (1.28%) 34.10% AOL: ADD AMPHENOL: APH 60.87 (1.28%) 34.10% APHE: AAPL 665.24 0.30% 64.26% ARRIS GROUP: ARRS 13.63 1.11% 25.97% AVID TECH: AVID 9.21 1.10% 7.97% BROADCOM: BRCM 35.53 (0.84%) 21.01% CISCO: CSCO 19.08 (0.85%) (17.55%) CONVERGYS: CVG 15.51 1.17% 21.46% CSG SYSTEMS: CSGS 21.21 6.05% (4.79) INTEL: INTC 24.83 (0.32%) 2.39% INTEL: INTC 24.83 (0.32%) 2.39%	WASH POST:	WPO	352.50	0.21%	(6.45%)
AMC NETWORKS: AMCX 39.34 0.74% 4.68% CBS: CBS 36.34 (0.57%) 33.90% CROWN: CRWN 1.72 (3.91%) 42.15% DISCOVERY: DISCA 54.84 2.83% 33.85% GRUPO TELEVISA: TV 22.98 (0.86%) 9.12% HSN: HSNI 45.03 1.33% 24.19% INTERACTIVE CORP: IACI. 51.84 0.66% 21.69% LIONSGATE: LGF 14.78 7.80% 77.64% LOGENET: NOOF 1.48 (3.9%) 43.69% OUTDOOR: OUTD 6.98 (0.85%) (6.43%) SCRIPPS INT: SNI 59.10 (0.87%) 39.32% TIME WARNER: TWX 41.55 (1.28%) 14.97% VALUEVISION: VVTV 1.90 (4.52%) 1.06% VIACOM: WWE: WWE 8.88 10.45% (4.72%) TECHNOLOGY ADD AMPHENOL: APH 60.87 (1.28%) 34.10% AOL: ADD AMPHENOL: APH 60.87 (1.28%) 34.10% AOL: ADD AMPHENOL: APH 60.87 (1.28%) 34.10% APHE: AAPL 665.24 0.30% 64.26% ARRIS GROUP: ARRS 13.63 1.11% 25.97% AVID TECH: AVID 9.21 1.10% 7.97% BROADCOM: BRCM 35.53 (0.84%) 21.01% CISCO: CSCO 19.08 (0.85%) (17.55%) CONVERGYS: CVG 15.51 1.17% 21.46% CSG SYSTEMS: CSGS 21.21 6.05% (4.79) INTEL: INTC 24.83 (0.32%) 2.39% INTEL: INTC 24.83 (0.32%) 2.39%					
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CROWN: CRWN 1.72 (3.91%) 42.15% DISCOVERY: DISCA 54.84 2.83% 33.85% GRUPO TELEVISA: TV 22.98 (0.86%) 9.12% HSN: HSNI 45.03 1.33% 24.19% INTERACTIVE CORP: IACI 51.84 0.66% 21.69% LIONSGATE: LGF 14.78 7.80% 77.64% LODGENET: LNET 0.36 (2.7%) (84.94%) NEW FRONTIER: NOOF 1.48 (3.9%) 43.69% OUTDOOR: OUTD 6.98 (0.85%) (6.43%) SCRIPPS INT: SNI 59.10 (0.87%) 39.32% TIME WARNER: TWX 41.55 (1.28%) 14.97% VALUEVISION: VVTV 1.90 (4.52%) 1.06% VIACOM: WWE: WWE 8.88 10.45% (4.72%) WWE: WWE 8.88 10.45% (4.72%) TECHNOLOGY ADDVANTAGE: AEY 2.20 4.76% 4.76% ALCATEL LUCENT: ALU 1.13 (3.42%) (27.56%) AMDOCS: DOX 32.24 (0.43%) 13.00% AMPHENOL: APH 60.87 (1.28%) 34.10% AOL: AOL 33.67 2.28% 122.98% APPLE: AAPL 665.24 0.30% 64.26% ARRIS GROUP: ARRS 13.63 1.11% 25.97% AVID TECH: AVID 9.21 1.10% 7.97% BROADCOM: BRCM 35.53 (0.84%) 21.01% CISCO: CSCO 19.08 (0.63%) 5.53% CLEARWIRE: CLWR 1.60 (8.05%) (17.53%) CONCURRENT: CCUR 4.28 (4.04%) 12.93% CONVERGYS: CVG 15.51 1.17% 21.46% CSG SYSTEMS: CSGS 21.21 6.05% 44.19% ECHOSTAR: SATS 27.01 (1.92%) 28.99% GOOGLE: GOOG 685.09 0.95% 6.07% HARMONIC: HLIT 4.57 4.58% (9.33%) INTEL: INTC 24.83 (0.32%) 2.39%					
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GOOGLE:					
HARMONIC:HLIT					
INTEL:					
JDSU:					
	JDSU:	JDSU	11.19	(4.2%)	7.18%

Company	Ticker	8/31 Close	1-Week % Chg	
LEVEL 3:	LVLT	21.55	(3.02%)	26.84%
MICROSOFT:	MSFT	30.82	0.85%	18.72%
RENTRAK:	RENT	17.45	(2.46%)	22.20%
SEACHANGE:	SEAC	8.16	7.79%	16.07%
SONY:	SNE	11.31	(3.42%)	(37.31%)
SPRINT NEXTEL:	S	4.85	(0.82%)	107.26%
TIVO:	TIVO	9.09	(0.98%)	1.34%
UNIVERSAL ELEC:	UEIC	15.27	(0.59%)	(9.48%)
VONAGE:				
YAHOO:	YHOO	14.65	(2.53%)	(9.18%)
TELCOS				
AT&T:	T	36.64	(0.84%)	21.16%
AT&T: VERIZON:	VZ	42.94	(0.53%)	7.03%
MARKET INDICES				
DOW:	DJI	13090.76	(0.51%)	7.15%
NASDAQ:	IXIC	3066.96	(0.09%)	17.73%
S&P 500:	GSPC	1406.57	(0.32%)	11.85%

WINNERS & LOSERS THIS WEEK'S STOCK PRICE WINNERS

THIS WEEK'S STOCK PRICE LOSERS

COMPANY	CLOSE	1-WK C
1. WWE:	8.88	. 10.45%
2. LIONSGATE:	14.78	7.80%
3. SEACHANGE:	8.16	7.79%
4. CSG SYSTEMS:	21.21	6.05%
5. ADDVANTAGE:	2.20	4.76%

COMPANY	CLOSE	1-WK CH
1. CLEARWIRE:	1.60	(8.05%)
2. GCI:	8.82	(6.07%)
3. VALUEVISION:	1.90	(4.52%)
4. JDSU:	11.19	(4.2%)
5. CONCURRENT:	4.28	(4.04%)

SEPTEMBER 12-13 **NEW YORK HILTON**

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